

CARSONS MANAGEMENT SERVICES (PRIVATE) LIMITED No. of Company PV 315

BY FAX/ BY HAND

1st December 2016

Mr. Renuke Wijayawardhane Chief Operating Officer Colombo Stock Exchange #4-01, West Block World Trade Centre Echelon Square Colombo 01

Our Ref. No: LION/CSE/ANN/2016/NS/08

Dear Sir, **ANNOUNCEMENT**

LION BREWERY (CEYLON) PLC STATUS ANNOUNCEMENT ON THE COMPANY'S PUBLIC HOLDING

Further to the Announcements made in relation to the Company's Public Holding on 27th June 2016, 1st July 2016 and 3rd October 2016, in accordance with Section 7.13.2 (b), (e) of the Listing Rules of the Colombo Stock Exchange, the Company wishes to announce that its Public Holding has been in compliance with the Listing Rule 7.13.1 (a) (ii) with effect from 16th November 2016.

As at 16th November 2016, the Company's Public Holding percentage and the number of shares in the hands of the Public were as follows;

- The Company's Public Holding percentage was 13.92% in the hands of 1,235 Public Shareholders.
- The number of shares held in the hands of the Public Shareholders was 11,134,825 ordinary shares.
- The Company's Market Capitalization of its Public Holding was Rs.5.01 Billion and continues to remain above Rs.5.0 Billion as at date.

Yours faithfully, For and on behalf of LION BREWERY (CEYLON) PLC Carsons Management Services (Private) Limited

Director

Secretaries

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