



**CARSONS MANAGEMENT SERVICES (PRIVATE) LIMITED**  
*No. of Company PV 315*

LION/CSE/2013/03

29<sup>th</sup> May 2013

Mr. Renuke Wijayawardene  
Assistant General Manager - Regulatory Affairs  
Colombo Stock Exchange  
# 04-01, West Block  
World Trade Centre  
Echelon Square  
Colombo 1.

**Attn: Mrs. Priyana Gunasekara**  
Head of Listing and Corporate Affairs

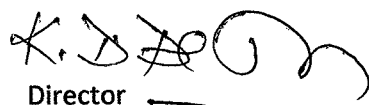
Dear Sir,

**LION BREWERY (CEYLON) PLC**  
**ANNOUNCEMENT - ISSUANCE OF RATED UNSECURED LISTED REDEEMABLE DEBENTURES**

Pursuant to Colombo Stock Exchange granting its approval in principle for the listing of Debentures by its letter dated 29<sup>th</sup> May 2013, Lion Brewery (Ceylon) PLC proposes to raise an aggregate sum of upto Rupees Two Billion Five Hundred Million (Rs.2,500,000,000/-) by the issue of upto Two Million Five Hundred Thousand (2,500,000) rated unsecured listed redeemable debentures each with a face value of Rs.1,000/- ("the Debentures") with an option to raise a further aggregate sum of upto Rupees Five Hundred Million (Rs.500,000,000/-) by the issue of upto a further Five Hundred Thousand (500,000) rated unsecured redeemable debentures each with a face value of Rupees One Thousand (Rs.1,000/-) in the event the initial issue of Two Million Five Hundred Thousand (2,500,000) is oversubscribed.

The Prospectus will be delivered to Member Firms / Trading Members of the Colombo Stock Exchange on 31<sup>st</sup> May 2013 and the subscription list for the issue of debentures will be opened on 11<sup>th</sup> June 2013.

Yours faithfully,  
for and on behalf of  
**LION BREWERY (CEYLON) PLC**  
Carsons Management Services (Private) Limited

  
Director

Secretaries

-/ns

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E-mail: carsons@carcumb.com Web site: www.carsoncumberbatch.com  
Directors: H. Selvanathan (Chairman), M. Selvanathan, S. K. Shah, P. C. P. Tissera,  
K. C. N. Fernando, A. P. Weeratunge, Mrs. K. D. de Silva, K. Selvanathan

 **A  
CARSON  
CUMBERBATCH  
COMPANY**